



GSP Periodic Evaluation and Amendment Update

Santa Margarita Groundwater Agency

Board of Directors Meeting

May 28, 2026

Agenda Item 4.2

REGIONAL WATER MANAGEMENT FOUNDATION

a subsidiary of Community Foundation Santa Cruz County



**MONTGOMERY
& ASSOCIATES**

Water Resource Consultants

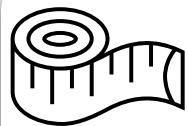
Evaluation/GSP Amendment Process



Recommended Corrective Actions (RCA) – mostly around revising SMC



Projects and Management Actions – currently have 20 in 3 “groups”



Review of Monitoring Network – groundwater, stream, GDEs



GSP Implementation (meters, fees)

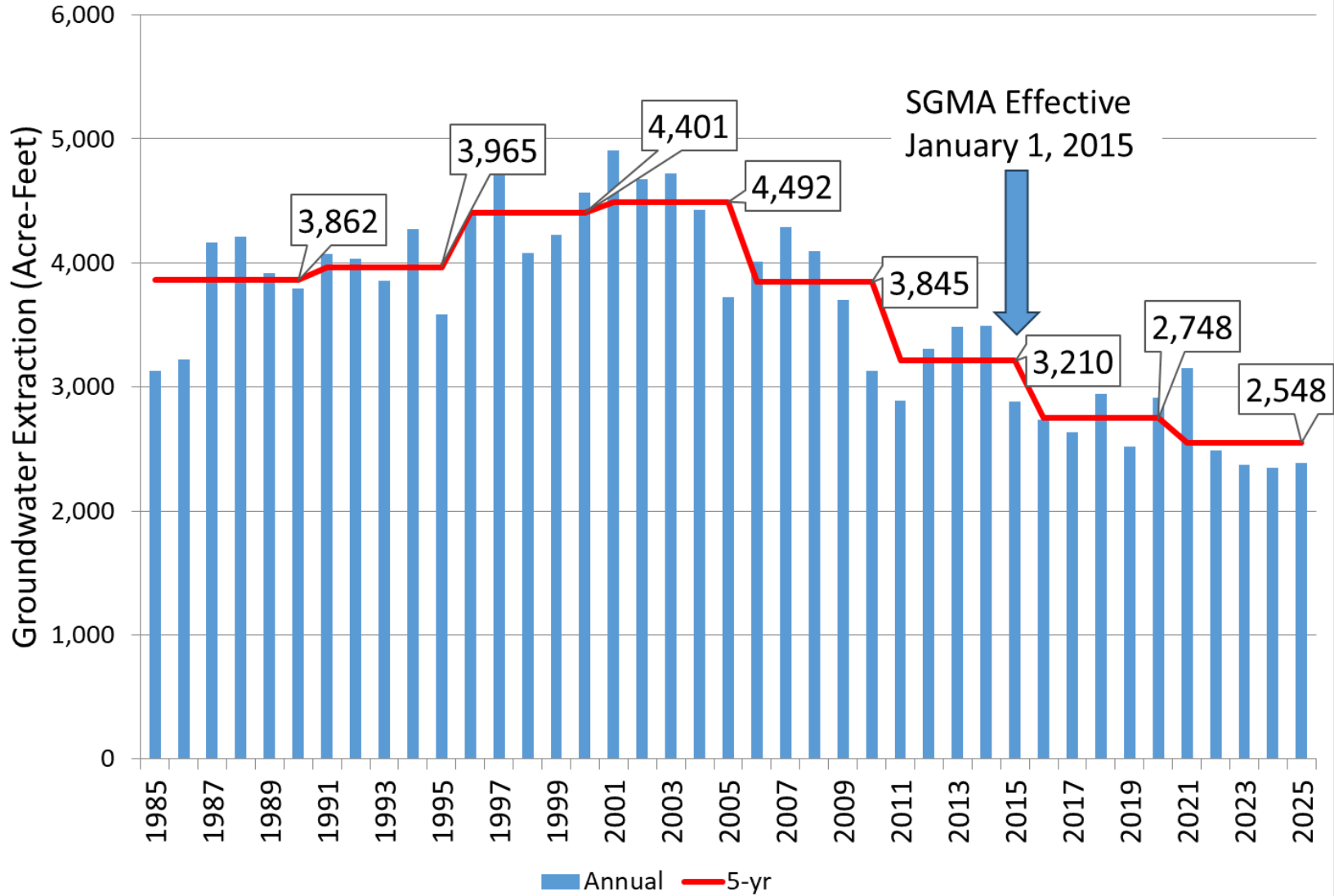
- Using ad hoc March to August to recommend GSP amendments to Board
- Relying on Board meetings to make decisions on relevant GSP amendment areas

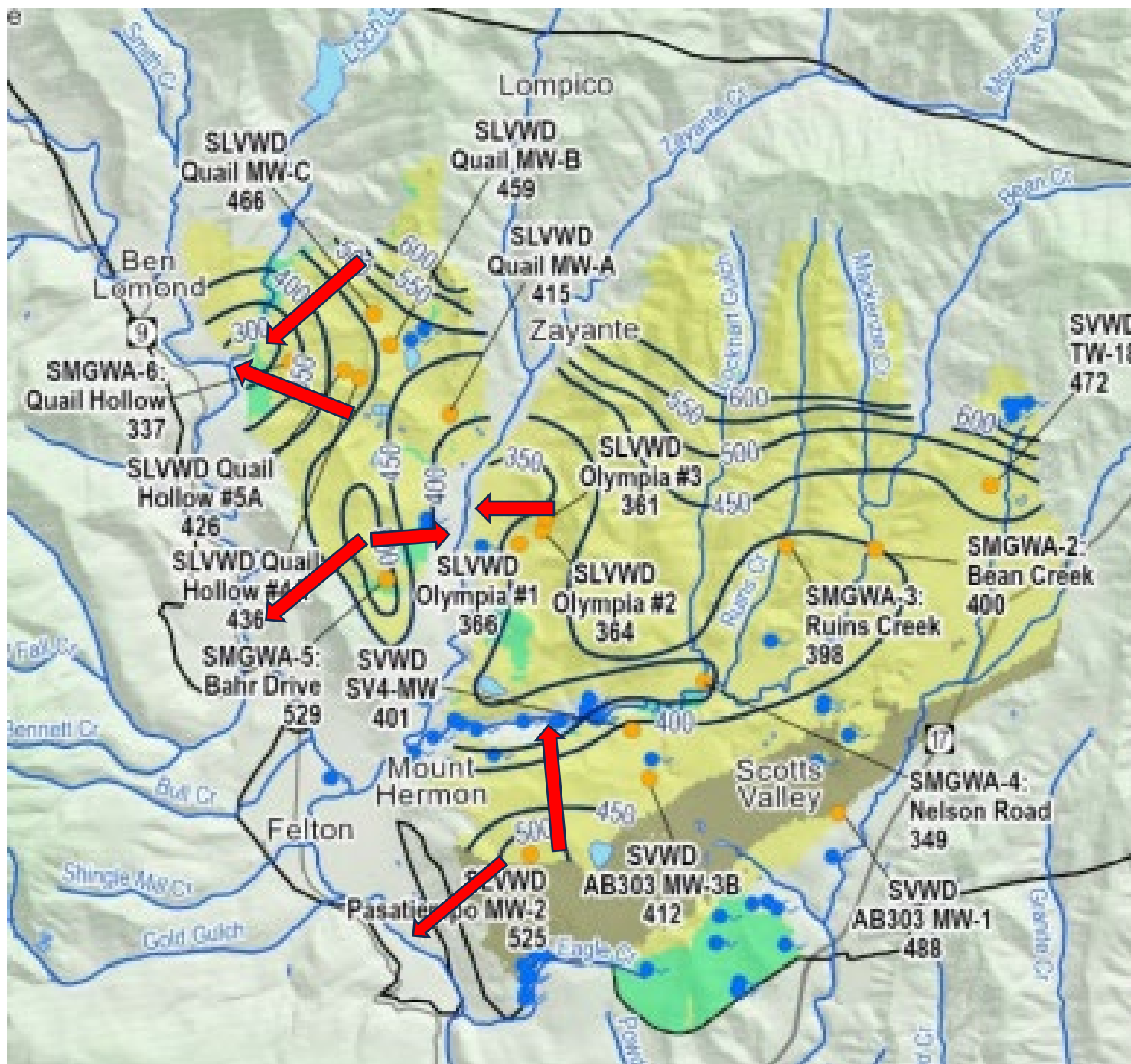
RCA #4

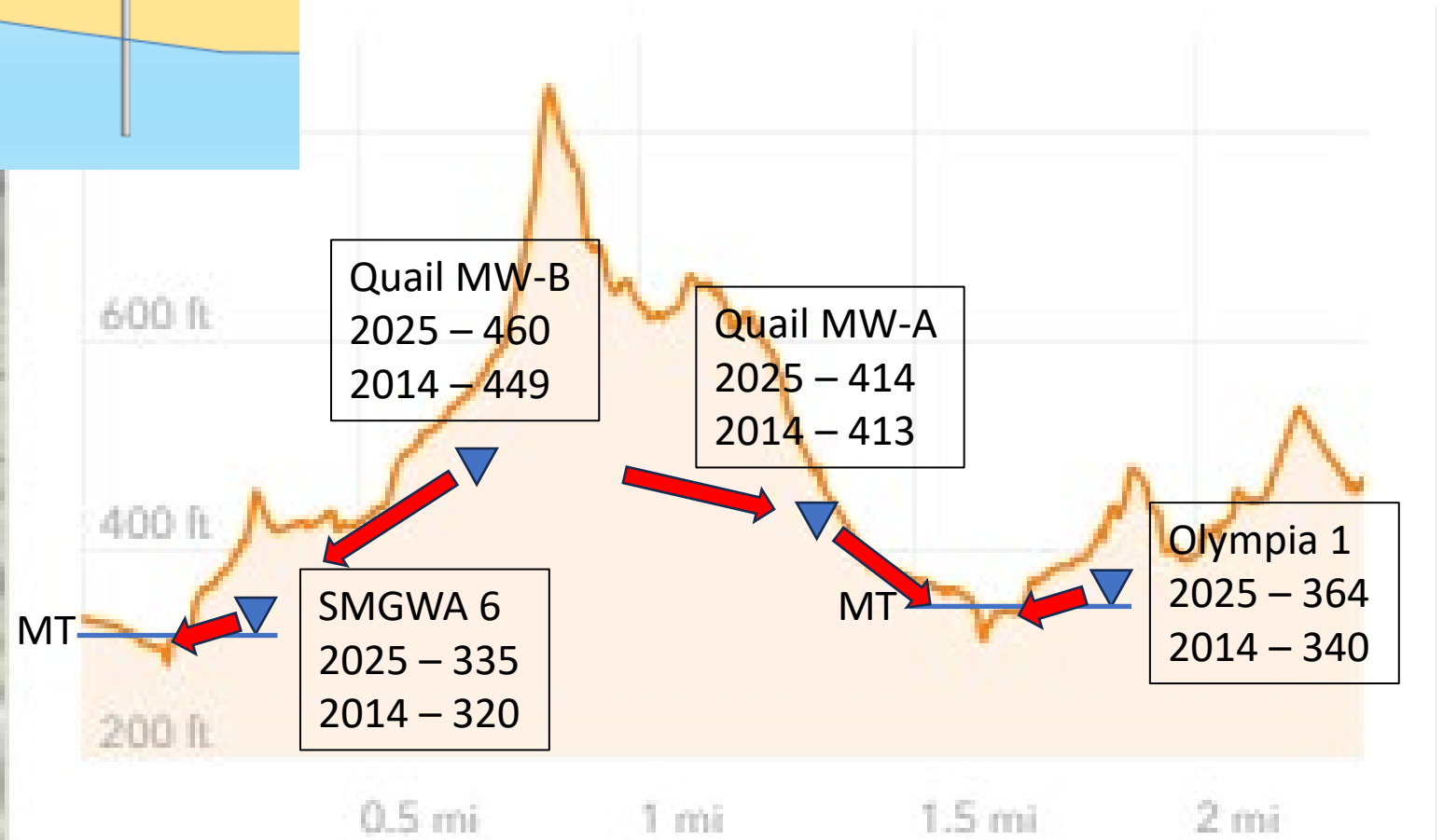
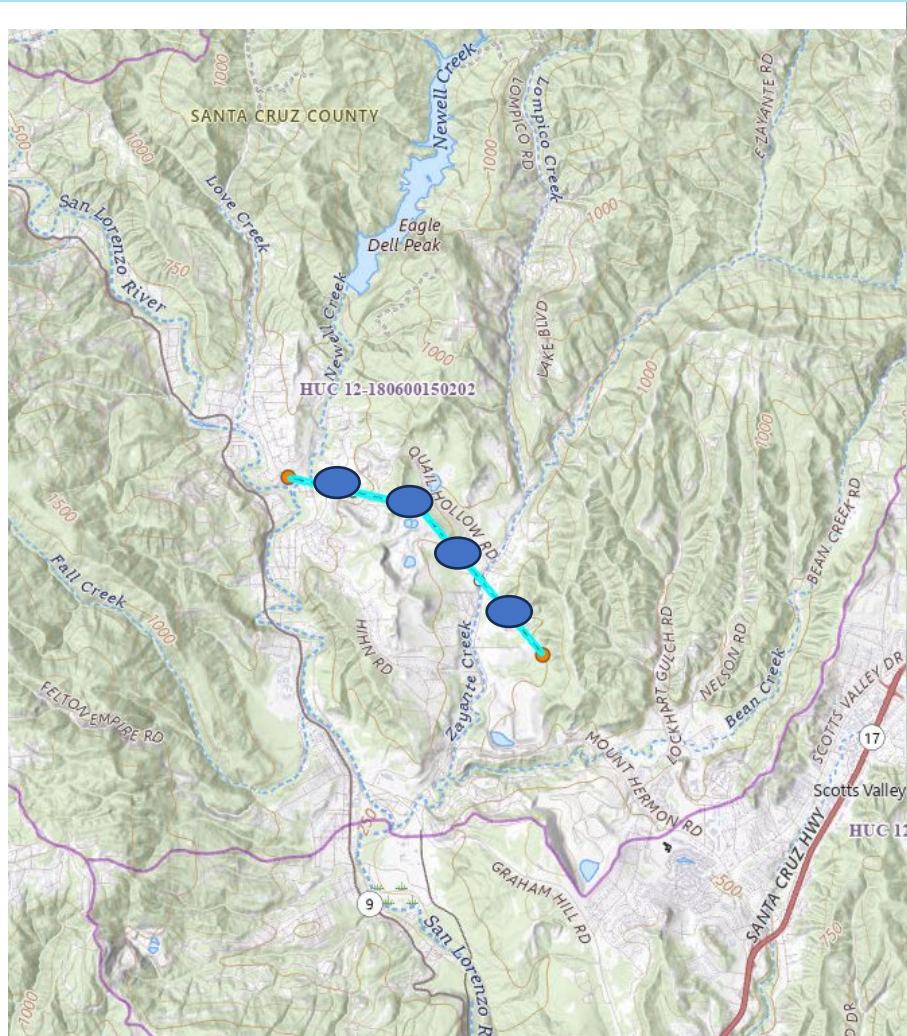
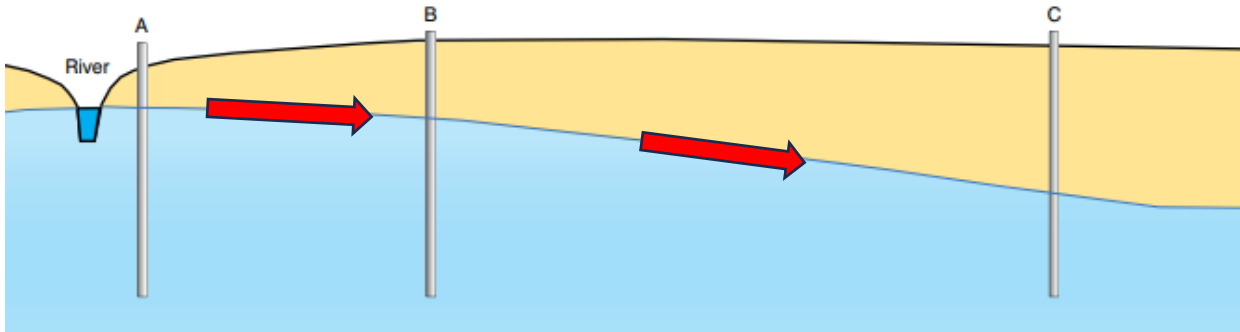
Evaluate Interconnected Surface Water SMC

- Address the following items by the first periodic evaluation:
 - Revise sustainable management criteria with the removal of the exemption for undesirable results in drought years.
 - **Consider using the interconnected surface water guidance as appropriate when issued by DWR to establish quantifiable minimum thresholds, measurable objectives, and management actions.**

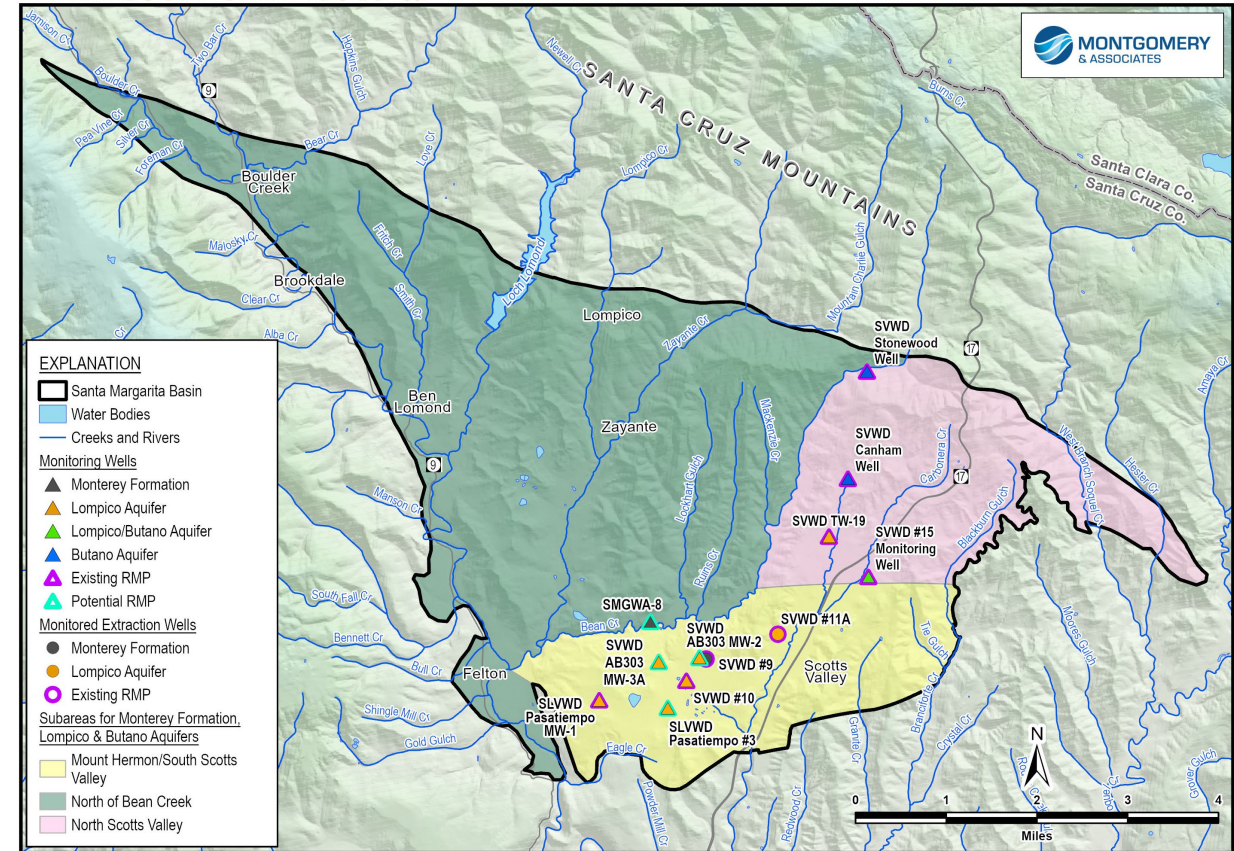
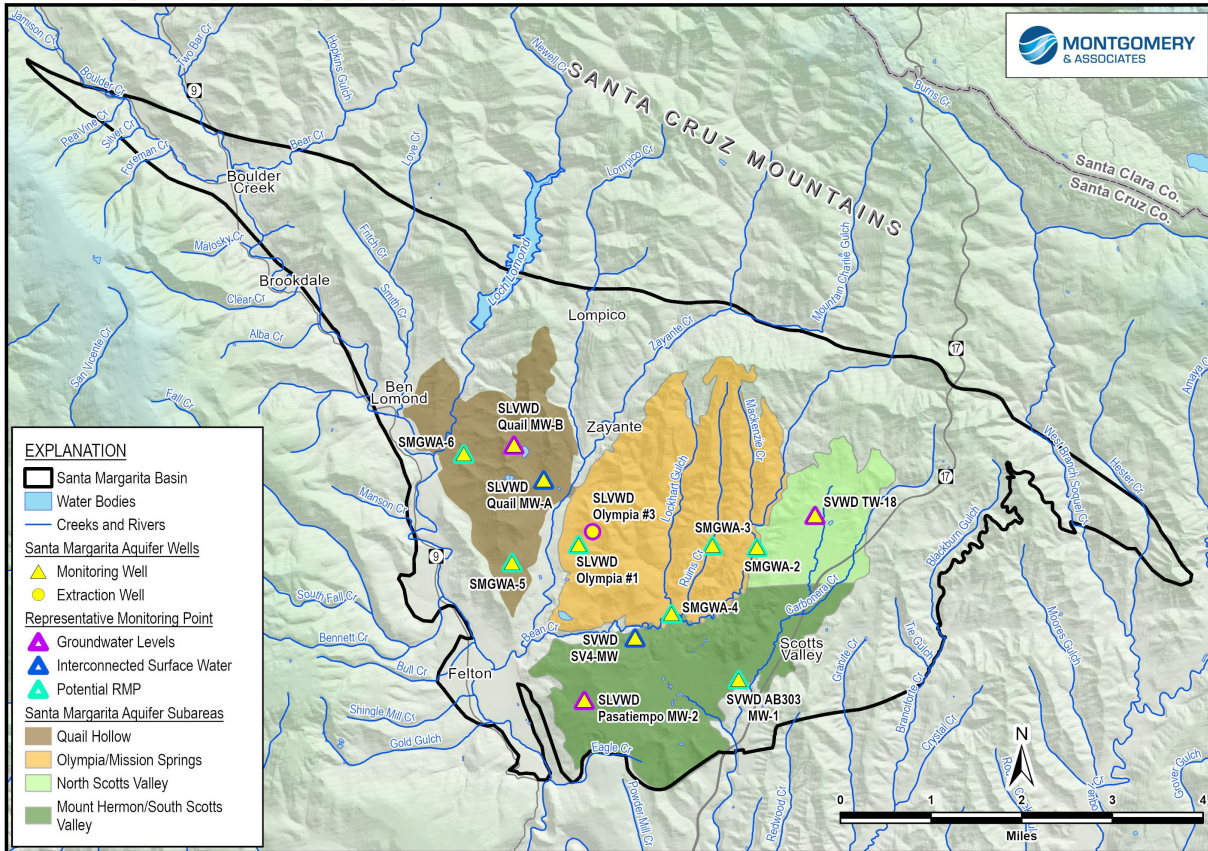
Groundwater Use in the SMGWA Area







Groundwater level datapoints in shallow (unconfined) and deeper (confined) aquifer systems



Well Name	Aquifer	Current MT	Adjust MT to ~2014	Current MO	Revised MO
SLVWD Quail MW-A	Santa Margarita	413	413	416	416
SLVWD Quail MW-B	Santa Margarita	449	453	472	472
SMGWA-6	Santa Margarita	N/A	320	N/A	349
SLVWD Olympia 1	Santa Margarita	N/A	340	N/A	345
SLVWD Olympia #3	Santa Margarita	302		307	
SMGWA-3	Santa Margarita	N/A	387	N/A	393
SMGWA-4	Santa Margarita	N/A	342	N/A	344
SMGWA-5	Santa Margarita	N/A	515	N/A	528
SVWD TW-18	Santa Margarita	462	469	471	471
SMGWA-2	Santa Margarita	N/A	389	N/A	396
SLVWD Pasatiempo MW-2	Santa Margarita	498	512	514	517
SVWD AB303 MW-1	Santa Margarita	N/A	477	N/A	488
SVWD SV4-MW	Santa Margarita	381	396	387	403
SMGWA-8	Monterey	N/A	313	N/A	319
SVWD #9	Monterey	301	333	358	346
SLVWD Pasatiempo #3 (Estrella)	Santa Margarita/Lompico	N/A	337	N/A	359
SLVWD Pasatiempo MW-1	Lompico	334	337	372	372
SVWD #10	Lompico	286	289	322	335
SVWD #11A	Lompico	288	294	317	317
SVWD AB303 MW-2	Lompico	N/A	387	N/A	400
SVWD AB303 MW-3A	Lompico	N/A	354	N/A	361
SVWD TW-19	Lompico	314	327	376	348
SVWD #15 Monitoring Well	Lompico/Butano	291		333	
SVWD Canham Well	Butano	427	427	467	451
SVWD Stonewood Well	Butano	836	840	844	845

Indicates RMP

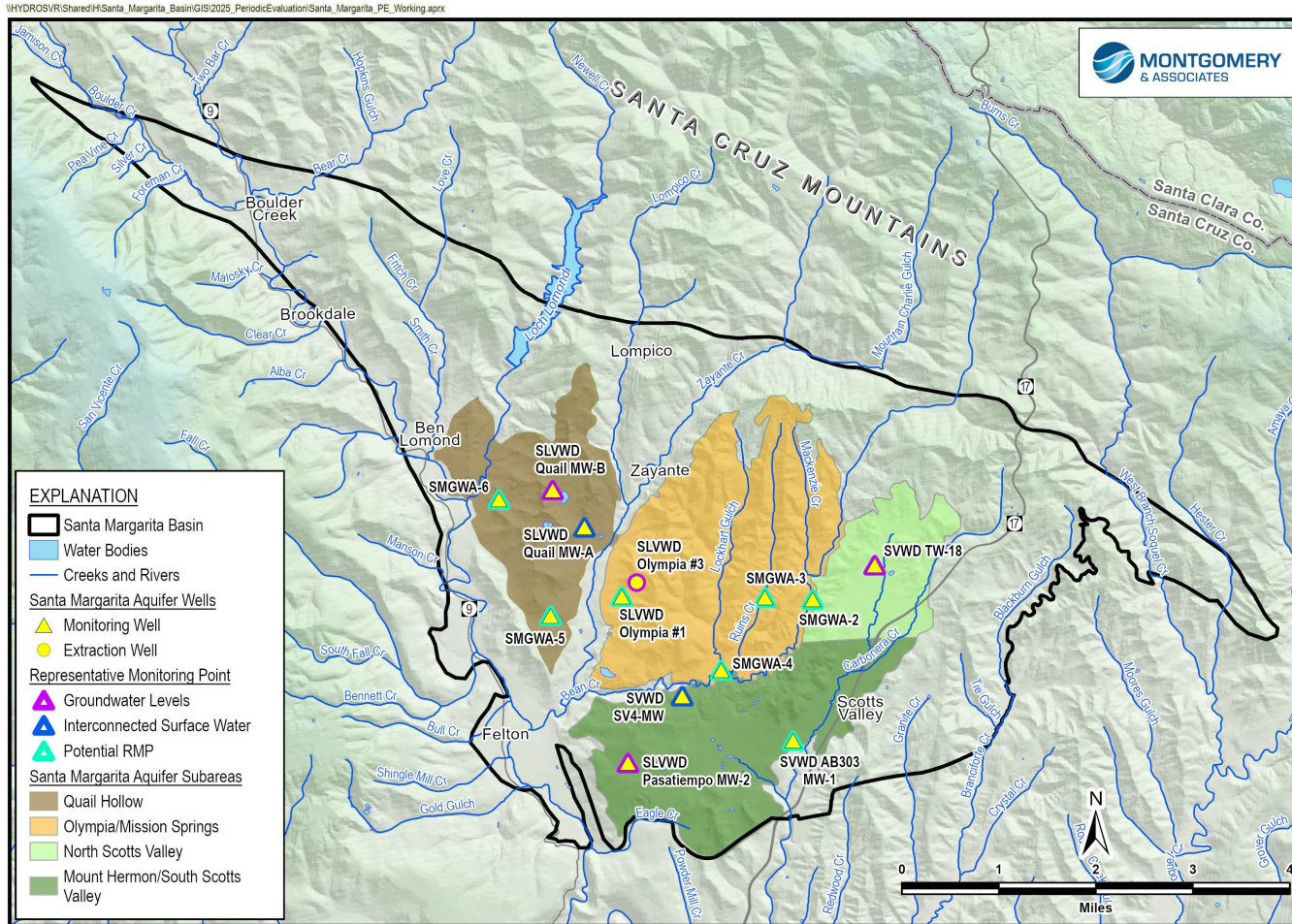
Indicates likely to become RMP

Indicates likely to remove as RMP

Interconnected Surface Water SMC Proposed Undesirable Result (UR) Definition

Sustainability Indicator	Current UR Definition (Based on 2 RMPs basin-wide)	Draft UR Definition (Based on 12 RMPs in shallow/unconfined aquifer and 11 RMPs in deeper/confined aquifers)
Chronic lowering of groundwater levels	Groundwater elevation in <u>any</u> Representative Monitoring Point (RMP) falls below the minimum threshold in 2 or more consecutive <u>non-drought years</u> . If an RMP groundwater elevation below its minimum threshold is caused by emergency operational issues or extended droughts, it is not considered an undesirable result.	<p>A. Groundwater extraction from 1 or more aquifers exceeds its MT for 2 consecutive years.</p> <p>or</p> <p>B. Groundwater elevations in 3 or more RMPs fall below the minimum threshold in 2 consecutive years in the shallow/unconfined aquifer system.</p> <p>or</p> <p>C. Groundwater elevations in 3 or more RMPs fall below the minimum threshold in 2 consecutive years in the deeper/confined aquifer system.</p>

Surface Water Monitoring



1. Discontinue dry season stream monitoring
2. If Fall measurement in monitoring wells near Newell Creek, Zayante Creek, or lower Bean Creek, indicate approaching an MT exceedance: a) increase monitoring to monthly at the well; and b) prepare to begin monthly flow monitoring the following season near the specific well (if conditions do not improve over winter)
3. Coordinate with City of Santa Cruz on monitoring related to City Habitat Conservation Plan

GDE Monitoring

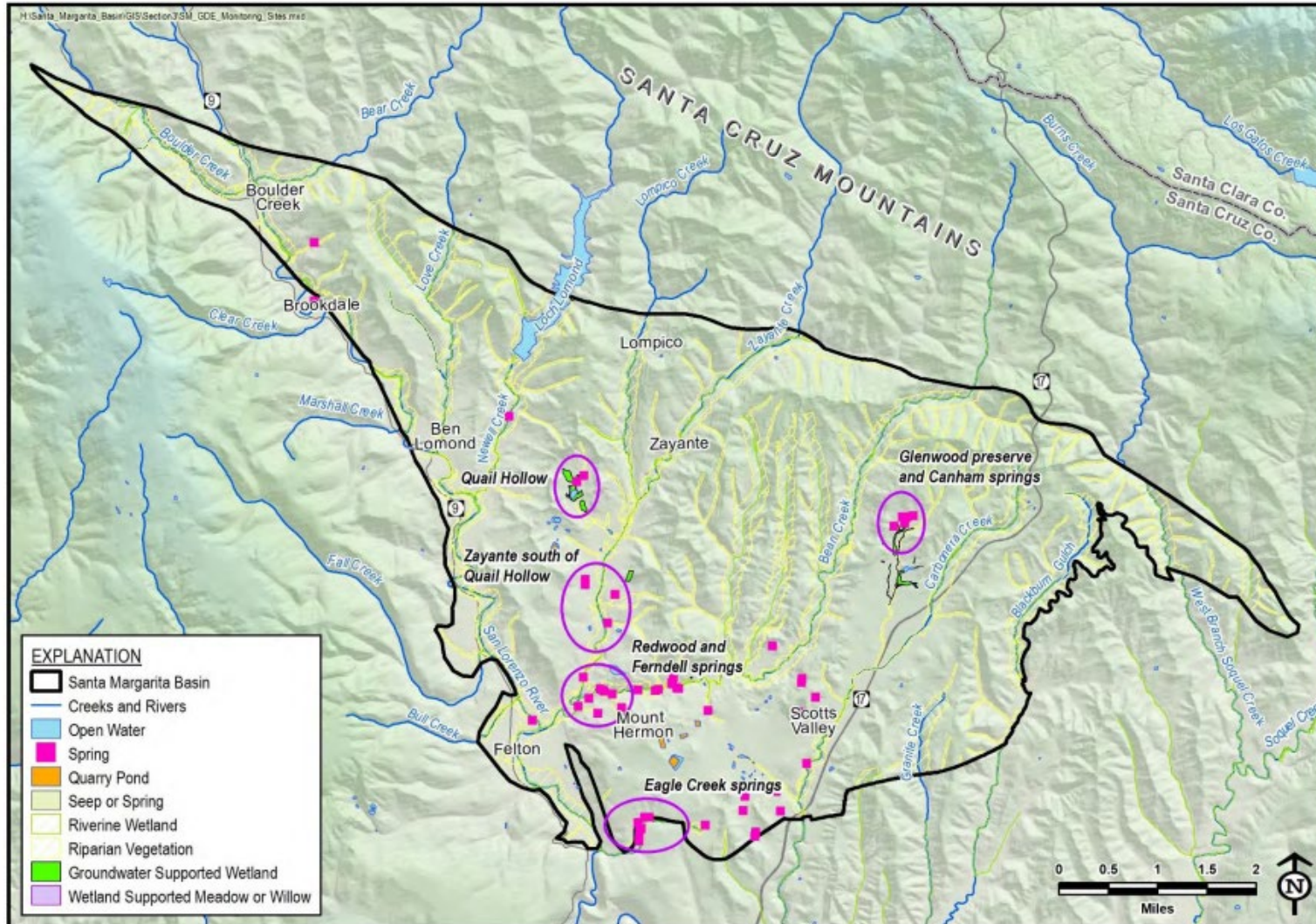
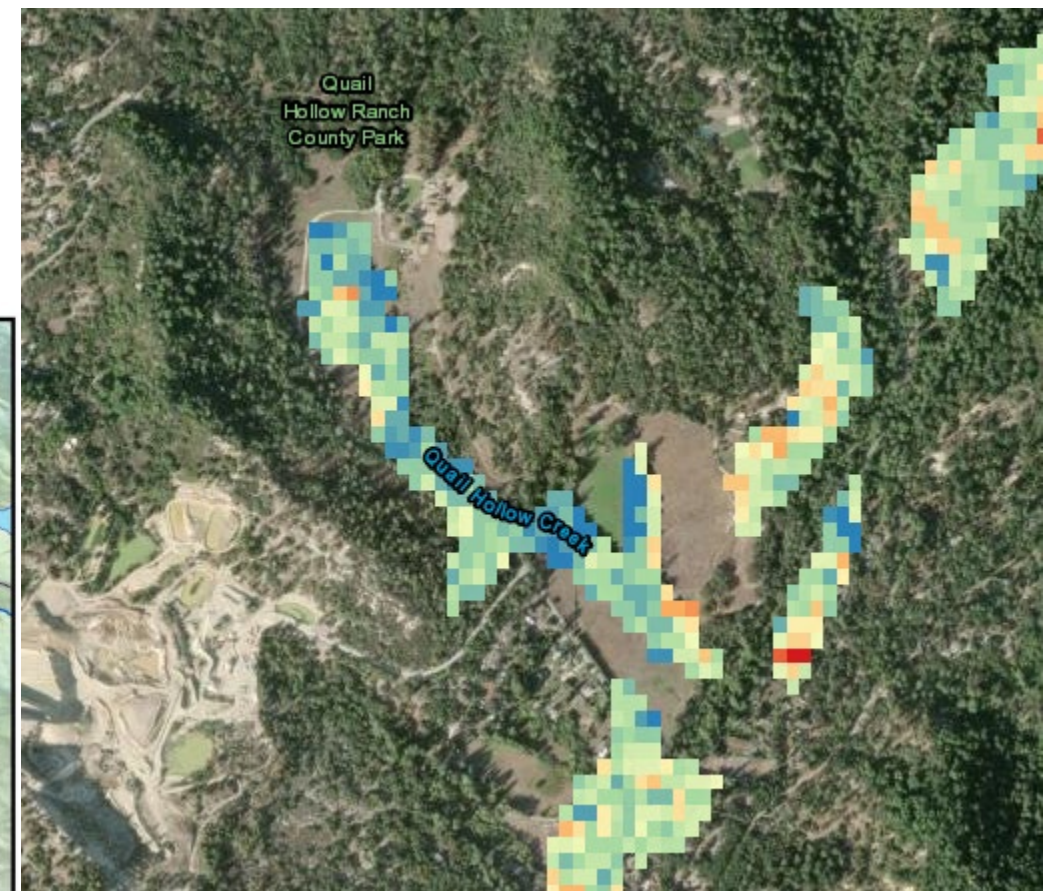


Figure 3-5. Location of Groundwater Dependent Ecosystem Monitoring Sites



1. Discontinue County field monitoring
2. Replace with TNC GDE Pulse – Normalized Difference Vegetation Index (NDVI) trend or equivalent

RCA #2

Revise the definition of undesirable results to remove the drought year condition or discuss how extractions and recharge will be managed as necessary to ensure that reductions in groundwater levels or storage during a period of drought are offset by increases in groundwater levels or storage during other periods within the SMC for chronic lowering of groundwater levels.

Groundwater Level SMC Proposed UR Definition

Sustainability Indicator	Current UR Definition (Based on 12 RMPs basin-wide)	Draft UR Definition (Based on 12 RMPs in shallow/unconfined aquifer and 11 RMPs in deeper/confined aquifers)
Chronic lowering of groundwater levels	Groundwater elevation in <u>any</u> Representative Monitoring Point (RMP) falls below the minimum threshold in 2 or more consecutive <u>non-drought years</u> . If an RMP groundwater elevation below its minimum threshold is caused by emergency operational issues or extended droughts, it is not considered an undesirable result.	A. Groundwater elevations in 3 or more RMPs fall below the minimum threshold in 2 consecutive years in the shallow/unconfined aquifer system. <i>or</i> B. Groundwater elevations in 3 or more RMPs fall below the minimum threshold in 2 consecutive years in the deeper/confined aquifer system.

RCA #3

Revise SMC for degraded groundwater quality:

- A. Revise the definition of undesirable results for degraded groundwater quality so that exceedances of minimum thresholds caused by groundwater extraction, whether the GSA has implemented pumping regulations or not, are considered in the assessment of undesirable results in the Basin.*
- B. Revise the sustainable management criteria for degraded water quality to include undesirable results for constituents of concern in the basin identified in the GSP.*

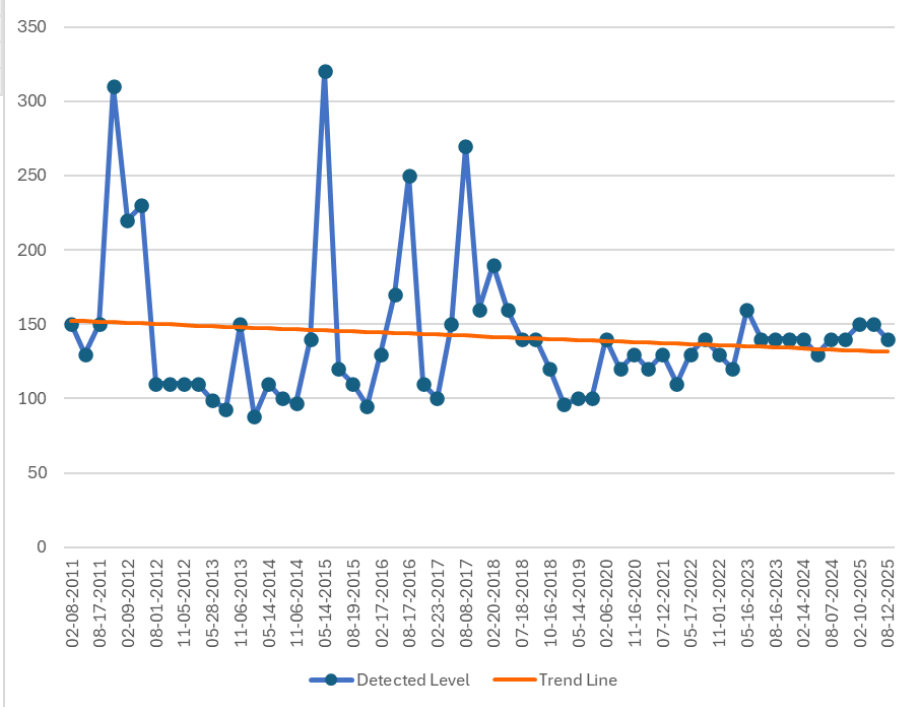
Proposed Alternative Approach for Water Quality

- TDS, Arsenic, Nitrate as Basin Constituents of Concern
- Redefine SMC values based on the concept of degradation from a baseline value (e.g., % increase from conditions)
- Additional process:
 - Review all water quality results each year for VOC detections or any constituent Maximum Contaminant Level (MCL) exceedance
 - Annual meeting with County Site Mitigation Program to share information on public supply results and active site investigations/remediation

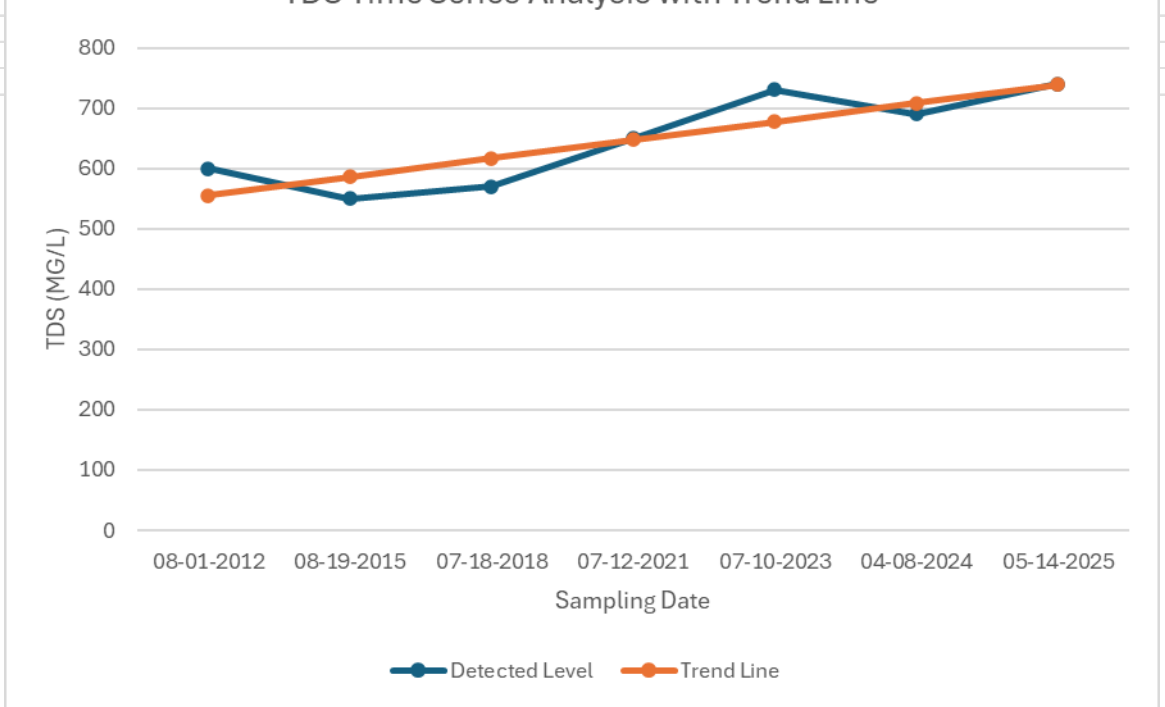
Water Quality Sampling Results

Analyte Number	Analyte Name	Sampling Date	Detected Level	Less Than	RL	Counting Error (+/-)	MCL	DLR	Unit	Lab Sample ID	Lab	ELAP	Method
1002	ALUMINUM	08-12-2025		<	20		1000	50	UG/L	380-165818-2	EUROFINS EATON ANALYTICAL POMONA	2813	EPA 200.8
1005	ARSENIC	08-12-2025		<	1		10	2	UG/L	380-165818-2	EUROFINS EATON ANALYTICAL POMONA	2813	EPA 200.8
1028	IRON	08-12-2025	160		10		300		UG/L	380-165818-2	EUROFINS EATON ANALYTICAL POMONA	2813	EPA 200.7
1032	MANGANESE	08-12-2025	140		2		50		UG/L	380-165818-2	EUROFINS EATON ANALYTICAL POMONA	2813	EPA 200.8
4006	COMBINED URANIUM	07-29-2025		<	0.67		20	1	PCI/L	380-163379-2	EUROFINS EATON ANALYTICAL POMONA	2813	EPA 200.8
0100	TURBIDITY	05-14-2025	2		0.1		5	1	NTU	250514_059-02	MONTEREY BAY ANALYTICAL SERVICES	2385	EPA 180.1
1002	ALUMINUM	05-14-2025		<	20		1000	50	UG/L	380-150798-3	EUROFINS EATON ANALYTICAL POMONA	2813	EPA 200.8
1005	ARSENIC	05-14-2025		<	1		10	2	UG/L	380-150798-3	EUROFINS EATON ANALYTICAL POMONA	2813	EPA 200.8
1010	BARIUM	05-14-2025	14		2		1000	100	UG/L	380-150798-3	EUROFINS EATON ANALYTICAL POMONA	2813	EPA 200.8
1015	CADMIUM	05-14-2025		<	0.5		5	1	UG/L	380-150798-3	EUROFINS EATON ANALYTICAL POMONA	2813	EPA 200.8
1017	CHLORIDE	05-14-2025	8.9		1		500		MG/L	380-150798-3	EUROFINS EATON ANALYTICAL POMONA	2813	EPA 300.0
1020	CHROMIUM	05-14-2025		<	0.9		50	10	UG/L	380-150798-3	EUROFINS EATON ANALYTICAL POMONA	2813	EPA 200.8
1021	HYDROXIDE AS CALCIUM CARBONATE	05-14-2025		<	4				MG/L	380-150798-3	EUROFINS EATON ANALYTICAL POMONA	2813	SM 2320 B
1022	COPPER, FREE	05-14-2025		<	1		1000	50	UG/L	380-150798-3	EUROFINS EATON ANALYTICAL POMONA	2813	EPA 200.8
1024	CYANIDE	05-14-2025		<	5		150	100	UG/L	380-150798-3	EUROFINS EATON ANALYTICAL POMONA	2813	EPA 335.4
1025	FLUORIDE	05-14-2025	0.25		0.05		2	1	MG/L	380-150798-3	EUROFINS EATON ANALYTICAL POMONA	2813	SM 4500-F-C-97
1028	IRON	05-14-2025	300		10		300		UG/L	380-150798-3	EUROFINS EATON ANALYTICAL POMONA	2813	EPA 200.7
1031	MAGNESIUM	05-14-2025	11		0.1				MG/L	380-150798-3	EUROFINS EATON ANALYTICAL POMONA	2813	EPA 200.7
1032	MANGANESE	05-14-2025	150		2		50		UG/L	380-150798-3	EUROFINS EATON ANALYTICAL POMONA	2813	EPA 200.8
1035	MERCURY	05-14-2025		<	0.2		2	1	UG/L	380-150798-3	EUROFINS EATON ANALYTICAL POMONA	2813	EPA 200.8
1036	NICKEL	05-14-2025	2		1		100	10	UG/L	380-150798-3	EUROFINS EATON ANALYTICAL POMONA	2813	EPA 200.8
1039	PERCHLORATE	05-14-2025		<	0.5		6	1	UG/L	380-150798-3	EUROFINS EATON ANALYTICAL POMONA	2813	EPA 331.0
1040	NITRATE	05-14-2025		<	0.1		10	1	MG/L	380-150798-3	EUROFINS EATON ANALYTICAL POMONA	2813	EPA 200.8
1041	NITRATE	05-14-2025		<	0.1		10	1	MG/L	380-150798-3	EUROFINS EATON ANALYTICAL POMONA	2813	EPA 200.8
1042	NITRATE	05-14-2025		<	0.1		10	1	MG/L	380-150798-3	EUROFINS EATON ANALYTICAL POMONA	2813	EPA 200.8
1045	NITRATE	05-14-2025		<	2				MG/L	380-150798-3	EUROFINS EATON ANALYTICAL POMONA	2813	EPA 200.8
1050	NITRATE	05-14-2025		<	0.5				MG/L	380-150798-3	EUROFINS EATON ANALYTICAL POMONA	2813	EPA 200.8
1052	NITRATE	05-14-2025		<	0.1				MG/L	380-150798-3	EUROFINS EATON ANALYTICAL POMONA	2813	EPA 200.8

Manganese Levels Over Time with Trend Analysis



TDS Time Series Analysis with Trend Line



Total Dissolved Solids							
	Highest Value (HV)	HV2	HV3	Current MO	Proposed MO	Current MT	Proposed MT
Quail 4a	150	130	130	NA	250	NA	500
Quail 5a	130	130	120	123	250	1000	500
Olympia 2	480	460	430	NA	600	NA	800
Olympia 3	740	730	690	573	900	1000	1000
Pasatiempo 5a	180	180	160	NA	250	NA	500
Pasatiempo 7	190	180	150	143	250	1000	500
Pasatiempo 8	170	160	140	NA	250	NA	500
SVWD 10A	340	330	320	290	400	1000	600
SVWD 11A	580	580	570	525	700	1000	800
SVWD 11B	410	400	390	367	500	1000	700
Orchard	660	520	510	450	800	1000	1000

Arsenic								
	Highest Value (HV)	HV2	HV3	Current MO	Proposed MO	Current MT	Proposed MT	
Quail 4a	3.2	2.9	2.8	NA	5	NA	8	
Quail 5a	2.7	2.2	1.5	2	5	10	8	
Olympia 2	ND	ND	ND	NA	2	NA	5	
Olympia 3	ND	ND	ND	2	2	10	5	
Pasatiempo 5a	3.5	3.5	3.4	NA	5	NA	8	
Pasatiempo 7	2.8	2.5	2	2	5	10	8	
Pasatiempo 8	11	11	11	NA	13	NA	15	
SVWD 10A	ND	ND	ND	2	2	10	5	
SVWD 11A	5.2	4.6	4.6	3	6	10	8	
SVWD 11B	12	12	11	9	14	10	16	
Orchard	ND	ND	ND	2	2	10	5	

Nitrate							
	Highest Value (HV)	HV2	HV3	Current MO	Proposed MO	Current MT	Proposed MT
Quail 4a	0.77	0.69	0.68	NA	2	NA	5
Quail 5a	3.4	2.7	2.6	2.13	4	5	5
Olympia 2	ND	ND	ND	NA	2	NA	5
Olympia 3	ND	ND	ND	0.4	2	5	5
Pasatiempo 5a	0.15	0.07	ND	NA	2	NA	5
Pasatiempo 7	0.7	0.6	0.57	0.33	2	5	5
Pasatiempo 8	ND	ND	ND	NA	2	NA	5
SVWD 10A	ND	ND	ND	0.39	2	5	5
SVWD 11A	ND	ND	ND	0.4	2	5	5
SVWD 11B	ND	ND	ND	0.4	2	5	5
Orchard	ND	ND	ND	0.4	2	5	5

Groundwater Quality SMC Proposed UR Definition

Sustainability Indicator	Current UR Definition (Based on 8 RMPs basin-wide)	Draft UR Definition (Based on 11 RMPs basin-wide)
Degradation of Groundwater Quality	<p>Minimum thresholds are exceeded at RMPs when:</p> <ul style="list-style-type: none">• Minimum thresholds have not been exceeded <u>prior to SMGWA approved projects or management actions</u>• An immediate resampling confirms the exceedance• The exceedance is <u>caused by SMGWA approved projects or management actions</u>	<p>3 or more RMPs experience an MT Exceedance <u>for the same constituent</u> for 2 consecutive years</p>

Draft Revised Sustainability Goal

The Basin sustainability goal is to achieve and maintain groundwater conditions that support beneficial uses and users and sustain the long-term health of the Basin's community, economy, and environment.

This goal will be achieved by:

- Monitoring and managing groundwater conditions to meet established sustainable management criteria.
- Maintaining groundwater levels sufficient to protect domestic and municipal supply wells.
- Supporting continued groundwater contributions to streamflow and groundwater dependent ecosystems, where applicable.
- Maintaining groundwater quality for current and future beneficial uses.
- Implementing adaptive management strategies, including expanding conjunctive use and drought response measures, to enhance drought resilience and long-term supply reliability.

Projects and Management Actions (PMAs)

- Currently have 20 PMAs
- Recharacterize Group 1 projects as “in place” to reduce reporting requirements
- Eliminate Group 2 “Tiers”
- Eliminate Group 2, Tier 3 at request of project proponents
- Update/streamline Group 3 projects at request of project proponents

PMA ID	PMA Name	GSP Grouping
3-027_PMA_1	Existing Water Use Efficiency	Group 1
3-027_PMA_2	SVWD Low Impact Development	Group 1
3-027_PMA_3	SLVWD Conjunctive Use	Group 1
3-027_PMA_4	SVWD Recycled Water Program	Group 1
3-027_PMA_5	SLVWD, SVWD, and Santa Cruz County Additional Water Use Efficiency	Group 2, Tier 1
3-027_PMA_6	SLVWD Existing Infrastructure Expanded Conjunctive Use (Phase 1)	Group 2, Tier 1
3-027_PMA_7	SLVWD and SVWD Inter-District Conjunctive Use with Loch Lomond (Phase 2)	Group 2, Tier 1
3-027_PMA_8	Transfer for Inter-District Conjunctive Use	Group 2, Tier 2
3-027_PMA_9	Aquifer Storage & Recovery Project in Scotts Valley Area of the Basin	Group 2, Tier 2
3-027_PMA_10	Purified Wastewater Recharge in Scotts Valley Area of the Basin (710 – 1,500 AFY Treated at Existing Facility Outside of the Basin)	Group 2, Tier 3
3-027_PMA_11	Purified Wastewater Recharge in Scotts Valley Area of the Basin (3,500 AFY Treated at New Facility inside the Basin)	Group 2, Tier 3
3-027_PMA_12	Purified Wastewater Augmentation at Loch Lomond	Group 2, Tier 3

Other GSP Implementation Recommendations

1. Delete language to evaluate “the potential application of fees and the fee criteria for non-de minimis and de minimis users alike” after 2027 as indicated in GSP Section 1.3.4.
2. Delete requirement that Agency to implement a groundwater extraction metering program for non-de minimis extractors as described in GSP Section 5.5.
 - There are very few users in this class and effort by Agency to implement may not be worth the value of the additional information
 - County has July 2025 well ordinance in place that would require meters on non-de minimis users seeking a well permit going forward

Model Update Still in Progress

- Needed to reflect expected changes to pumping distribution from newer SVWD wells in Lompico/Butano
- Will result in modifying SMC for Reduction of Groundwater in Storage
- Updating water budgets

GSP Version	Historical	Current	Projected
2021	1985-2018	2010-2018	2020-2072
2026	1985-2014	2015-2025	2026-2072

- Current water budget reduces groundwater pumping from 3,000 acre-feet (AF) down to 2,600 AF and indicates average annual change in storage of +300 AF
- Projected conditions model run is in progress

	2025							2026												2027	
	June	July	Aug	Sept	Oct	Nov	Dec	Jan	Feb	Mar	Apr	May	June	July	Aug	Sept	Oct	Nov	Dec	Jan	
Current Schedule:																					
Address Recommended Corrective Actions																					
Prepare Periodic Evaluation																					
WY2025 Annual Report																					
Prepare Amended GSP																					
Board Meetings			◆		◆				◆			◆			◆		◆				
SGMA Portal Upload by Jan 3, 2027																					

Board Meetings / Milestones

Revised Schedule

- May 28, 2026:** Update on Draft PE & Board Direction on GSP Amendment
- Jul 24, 2026:** Notice to City/County (90-days required by SGMA) of Proposed Adoption of GSP Amendment
- Aug 13, 2026:** Release Board/Public Draft PE and GSP Amendment
- Aug 27, 2026:** Board/Public Comment on Draft PE and GSP Amendment
- Sep 15, 2026:** End Comment Period
- Oct 22, 2026:** Draft Final PE and GSP Amendment
- Jan 3, 2027:** PE and GSP Amendment Due

Questions/Discussion

